

First Applicant

Second Applicant (if applicable)

Section A Personal Details

Name: _____
SIN: _____
DOB (mm/dd/yyyy): _____
Telephone (Home): _____
Telephone (Cell): _____
Current Address: _____

Years at Address: _____
Marital Status: _____
No. of Dependents: _____
Previous Address
(if less than 3 years): _____

Years at Address: _____
E-mail: _____

Name: _____
SIN: _____
DOB (mm/dd/yyyy): _____
Telephone (Home): _____
Telephone (Cell): _____
Current Address: _____

Years at Address: _____
Marital Status: _____
No. of Dependents: _____
Previous Address
(if less than 3 years): _____

Years at Address: _____
E-mail: _____

Section B Employment History

Employer: _____
City: _____
Position: _____
Years Employed: _____
Telephone: _____
Years in Industry: _____
Gross Annual
Income: _____

Employer: _____
City: _____
Position: _____
Years Employed: _____
Telephone: _____
Years in Industry: _____
Gross Annual
Income: _____

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Section B Employment History (continued)

Previous Employer (if current is less than 3 years):

Employer: _____
 City: _____
 No. of Years: _____
 Position: _____
 Gross Annual Income: _____

Previous Employer (if current is less than 3 years):

Employer: _____
 City: _____
 No. of Years: _____
 Position: _____
 Gross Annual Income: _____

Section C Additional Income (CTB, Child Support, Rental)

Type: _____
 Amount: _____
 Type: _____
 Amount: _____

Type: _____
 Amount: _____
 Type: _____
 Amount: _____

Section D Financial - Assets

	Value (approx.)
Cash Savings:	_____
Rental / Other Prop:	_____
RRSPs:	_____
Vehicles:	_____
Principle Res. Value:	_____
Stocks / Bonds:	_____

	Value (approx.)
Cash Savings:	_____
Rental / Other Prop:	_____
RRSPs:	_____
Vehicles:	_____
Principle Res. Value:	_____
Stocks / Bonds:	_____

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Section E Existing Mortgages – Primary Home

Principal Residence: Yes No

Free & Clear: Yes No

Address: _____

Lender: _____

Rate %: _____ Fixed Variable

Original Approx. Mortgage Amount: _____

Current Approx. Mortgage Balance: _____

Payment Amount: _____ Frequency: _____

Maturity Date of Existing Mortgage: _____

Mortgage No.: _____

Purchase Price: _____

Purchase Date: _____

Home Value: _____

Principal Residence: Yes No

Free & Clear: Yes No

Address: _____

Lender: _____

Rate %: _____ Fixed Variable

Original Approx. Mortgage Amount: _____

Current Approx. Mortgage Balance: _____

Payment Amount: _____ Frequency: _____

Maturity Date of Existing Mortgage: _____

Mortgage No.: _____

Purchase Price: _____

Purchase Date: _____

Home Value: _____

Section F Property Description

Livable Sq. Feet: _____

Rental Property: Yes No

Lot Size (sq. ft.): _____ Number of Units: _____

Garage Attached: Yes No

Annual Taxes: _____

Heat Type: _____

Age of Building: _____

Owner Occupied: Yes No

Water: Municipal Well

Garage: Single Double None

Dwelling Style: _____

Sewage: Municipal Septic Tank

Approximately how many years do you have left on your mortgage? _____

How many years would you like your mortgage to be? 10 15 20 25 30 35